

UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK

Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines

A chapter 11 bankruptcy case concerning each of the debtors listed below was filed on April 4, 2011. You may be a creditor of the Debtors. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. **You are not being sued or forced into bankruptcy.** All documents filed with the Bankruptcy Court, including lists of the Debtors' assets and liabilities, will be available for inspection at the Office of the Clerk of the Bankruptcy Court or by accessing the Bankruptcy Court's website, www.nysb.uscourts.gov as well as (A) by written request to the Debtors' noticing and claims agent, Sbarro, Inc. Claims Processing, c/o Epiq Bankruptcy Solutions, LLC, P.O. Box 10163-4601, Grand Central Station, New York, New York 10163 or (B) by accessing the case website at <http://dm.epiq11.com/sbarro>. Note that you need a PACER password and login to access documents on the Bankruptcy Court's website (a PACER password is obtained by accessing the PACER website, <http://pacer.psc.uscourts.gov>). NOTE: The staff of the Bankruptcy Court Clerk's Office, the United States Trustee, and the Debtors' notice and claims agent cannot give legal advice.

See Below for Important Explanations

Debtor(s) (name(s) and address) ¹	Case Number	Tax Id number
Sbarro, Inc.	Case No. 11-11527 (SCC)	11-2501939
Carmela's of Kirkman Operating, LLC	Case No. 11-11528 (SCC)	16-1751182
Carmela's of Kirkman LLC	Case No. 11-11529 (SCC)	59-3827703
Carmela's, LLC	Case No. 11-11530 (SCC)	11-3728088
Corest Management, Inc.	Case No. 11-11531 (SCC)	11-3189134
Demefac Leasing Corp.	Case No. 11-11532 (SCC)	11-3342379
Larkfield Equipment Corp.	Case No. 11-11533 (SCC)	11-3117947
Las Vegas Convention Center LLC	Case No. 11-11534 (SCC)	27-1447645
Sbarro America Properties, Inc.	Case No. 11-11535 (SCC)	11-3279540
Sbarro America, Inc.	Case No. 11-11536 (SCC)	11-3189130
Sbarro Blue Bell Express LLC	Case No. 11-11537 (SCC)	03-0601419
Sbarro Commack, Inc.	Case No. 11-11538 (SCC)	11-3044007
Sbarro Express LLC	Case No. 11-11539 (SCC)	56-2550253
Sbarro Holdings, LLC	Case No. 11-11540 (SCC)	20-8343819
Sbarro New Hyde Park, Inc.	Case No. 11-11541 (SCC)	11-3306185
Sbarro of Las Vegas, Inc.	Case No. 11-11542 (SCC)	11-3282853
Sbarro of Longwood, LLC	Case No. 11-11543 (SCC)	43-2060328
Sbarro of Virginia, Inc.	Case No. 11-11544 (SCC)	11-2872309
Sbarro Pennsylvania, Inc.	Case No. 11-11545 (SCC)	11-3463530
Sbarro Properties, Inc.	Case No. 11-11546 (SCC)	11-3279541
Sbarro Venture, Inc.	Case No. 11-11547 (SCC)	11-3273182
Sbarro's of Texas, Inc.	Case No. 11-11548 (SCC)	76-0435139
Umberto at the Source, LLC	Case No. 11-11549 (SCC)	11-3348024
Umberto Deer Park, LLC	Case No. 11-11550 (SCC)	11-3378728
Umberto Hauppauge, LLC	Case No. 11-11551 (SCC)	11-3408245
Umberto Hicksville, LLC	Case No. 11-11552 (SCC)	11-3450989
Umberto Huntington, LLC	Case No. 11-11553 (SCC)	11-3288890
Umberto White Plains, LLC	Case No. 11-11554 (SCC)	11-3348159

All other names used by the Debtor(s) in the last 8 years (include trade names):
 Sbarro; Sbarro the Italian Eatery; Café Sbarro; Sbarro the Best Italian Choice; Mamma Sbarro; Sbarro Fresh Italian Cooking; La Cucina Di Capri; Carmela's of Brooklyn; Tony and Bruno's; 106-25A Restaurant Inc.; Mama Sbarro Fresh Meadow, LLC; and Mama Sbarro's, LLC

Attorney for Debtor(s) (name and address):

Edward O. Sassower
Nicole Greenblatt
Paul Wierbicki
Kirkland & Ellis LLP
601 Lexington Avenue
New York, New York 10022

Telephone number: (212) 446-4800

¹ The service address for each of the above listed debtors is: 401 Broadhollow Road, Melville, New York 11747.

Meeting of Creditors

Date: **May 5, 2011** Time: **3:30 P.M. (ET)** Location: **Office of the United States Trustee
for the Southern District of New York
80 Broad Street, 4th Floor
New York, New York 10004**

Deadline to File a Proof of Claim
Notice of deadline will be sent at a later time.

Deadline to File a Complaint to Determine Dischargeability of Certain Debts:
Notice of deadline will be sent at a later time.

Creditors May Not Take Certain Actions:

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the Debtors and the Debtors' property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the Debtors can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Common examples of prohibited actions by creditors are contacting the Debtors to demand repayment, taking action against the Debtors to collect money owed to creditors or to take property of the Debtors and starting or continuing collection actions, foreclosure actions or repossessions. Consult a lawyer to determine your rights in this case.

Address of the Bankruptcy Clerk's Office:

Clerk of the Bankruptcy Court
One Bowling Green
New York, New York 10004

Telephone number: 212-668-2870

Hours Open: 8:30 a.m. to 5:00 p.m.

For the Court:

United States Bankruptcy Court for the Southern District of New York
One Bowling Green
New York, New York 10004

Date: April 8, 2011

Filing of Chapter 11 Bankruptcy Case

A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the Debtor(s) listed above, and an order for relief has been entered. Chapter 11 allows the Debtors to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the Debtors will remain in possession of the Debtors' property and may continue to operate any business.

Legal Advice

The staff of the Bankruptcy Clerk's Office, the Office of the United States Trustee and the Debtors' notice and claims agent cannot give legal advice. Consult a lawyer to determine your rights in this case.

Creditors Generally May Not Take Certain Actions

Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the Debtors by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the Debtors; repossessing the Debtors' property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the Debtors can request the court to extend or impose a stay.

Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed above. <i>The Debtors' representative must be present at the meeting to be questioned under oath by the trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.
Notice	You will not receive notice of all documents filed in these chapter 11 cases. However, parties can obtain a copy of all documents filed electronically with the Court in these cases, including lists of the Debtors' property and debts, by (i) contacting the Clerk of the Court at One Bowling Green, New York, New York 10004-1408; (ii) accessing the Court's website at www.nysb.uscourts.gov (note that a PACER http://www.pacer.psc.uscourts.gov) password and login are needed to access documents on the Court's website); or (iii) accessing the Debtors' notice and claims agent's website at http://dm.epiq11.com/sbarro .
Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office. You may look at the schedules that currently are set to be filed by May 4, 2011, at the bankruptcy clerk's office. If your claim is scheduled and is <i>not</i> listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all <i>or</i> if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. The court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial.
Discharge of Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. <i>See</i> Bankruptcy Code § 1141 (d). A discharge means that you may never try to collect the debt from the debtors, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141 (d) (6) (A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed on the front side. The bankruptcy clerk's office must receive the complaint and any required filing fee by that deadline.
Bankruptcy Clerk's Office	Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed on the front side. You may inspect all papers filed, including the list of the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.

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